

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 16, 2020

REGISTRATION NO: 27472
BONDS ISSUED BY: Parkway C-2 School District
AMOUNT OF ISSUE: \$55,000,000.00 (Series 2020) COUNTY: St. Louis
(remaining portion of \$110,000,000 authorized)
DATE OF ISSUE: October 20, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of improving school safety and security and maintaining, repairing, improving, furnishing and equipping school facilities and sites, including but not limited to constructing additions to existing school buildings, roof and site repairs, and HVAC, plumbing, electrical and technology upgrades throughout the District.

Rate of Interest	Amount	Maturity
3.00000%	\$2,000,000.00	03/01/2022
5.00000%	\$2,660,000.00	03/01/2023
5.00000%	\$6,125,000.00	03/01/2024
5.00000%	\$6,320,000.00	03/01/2025
4.00000%	\$6,940,000.00	03/01/2028
4.00000%	\$7,225,000.00	03/01/2029
1.25000%	\$1,840,000.00	03/01/2030
1.75000%	\$10,405,000.00	03/01/2037
1.87500%	\$11,485,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Morgan Stanley & Co. LLC, New York, New York
PURCHASE PRICE: \$60,411,573.26
INTEREST RATE: 1.52846%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$4,749,131,590.00
INDEBTEDNESS: (Including this issue) \$288,945,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on October 24 and 31, 2018; published in the St. Louis County Legal Ledger newspaper on October 24 and 31, 2018.
DATE OF ELECTION: November 6, 2018
ELECTION RESULTS: Yes - 51,832 No - 18,623
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about September 17, 2020.
NUMBER OF BIDS RECEIVED: 7